

Lampiran 1 Kebutuhan Data Analisis

No	Tahun	Aktiva Lancar (Rp)	Hutang Lancar (Rp)
1.	2013	295.458.707.034	205.297.343.351
2.	2014	303.458.133.213	241.720.098.704
3.	2015	245.486.315.904	378.948.112.101
4.	2016	558.899.234.065	486.882.986.981
5.	2017	523.717.097.404	1.085.707.448.074

No	Tahun	Aktiva Lancar (Rp)	Persediaan (Rp)	Hutang Lancar (Rp)
1.	2013	295.458.707.034	3.386.801.455	205.297.343.351
2.	2014	303.458.133.213	4.001.168.717	241.720.098.704
3.	2015	245.486.315.904	4.472.579.391	378.948.112.101
4.	2016	558.899.234.065	4.539.149.515	486.882.986.981
5.	2017	523.717.097.404	4.167.227.411	1.085.707.448.074

No	Tahun	Total Hutang (Rp)	Total Aset (Rp)
1.	2013	645.230.293.571	1.480.720.812.133
2.	2014	785.059.456.292	1.667.411.833.809
3.	2015	1.159.349.619.061	2.563.343.153.139
4.	2016	1.262.484.270.484	2.972.885.482.438
5.	2017	1.574.918.307.645	3.284.333.367.539

No	Tahun	Total Hutang (Rp)	Total Modal (Rp)
1.	2013	645.230.293.571	835.490.518.562
2.	2014	785.059.456.292	882.352.377.517
3.	2015	1.159.349.619.061	1.403.993.534.078
4.	2016	1.262.484.270.484	1.710.401.211.954
5.	2017	1.574.918.307.645	1.709.415.059.894

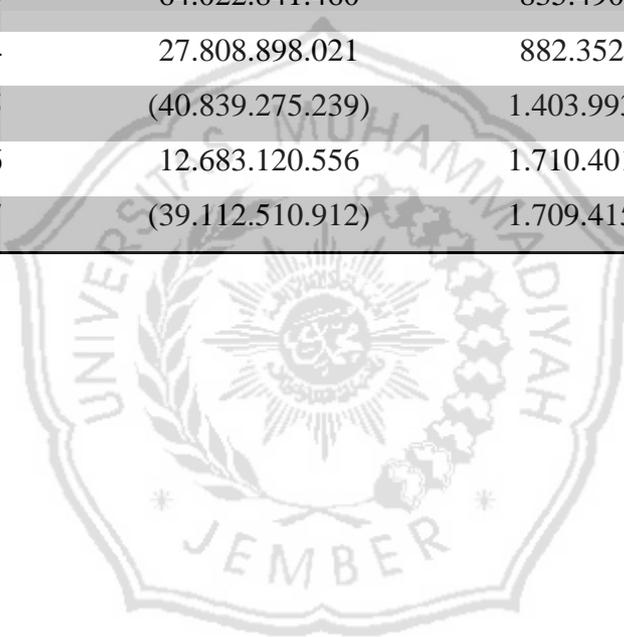
No	Tahun	Penjualan (Rp)	Total Aset (Rp)
1.	2013	243.688.962.373	1.480.720.812.133
2.	2014	256.499.390.082	1.667.411.833.809
3.	2015	198.932.423.404	2.563.343.153.139
4.	2016	236.714.789.668	2.972.885.482.438
5.	2017	252.002.580.129	3.284.333.367.539

No	Tahun	Penjualan (Rp)	Aktiva tetap neto (Rp)
1.	2013	243.688.962.373	456.769.145.023
2.	2014	256.499.390.082	440.079.577.406
3.	2015	198.932.423.404	1.021.635.713.312
4.	2016	236.714.789.668	1.052.566.004.926
5.	2017	252.002.580.129	1.083.235.623.627

No	Tahun	Laba Setelah Pajak (Rp)	Penjualan (Rp)
1.	2013	64.022.841.460	243.688.962.373
2.	2014	27.808.898.021	256.499.390.082
3.	2015	(40.839.275.239)	198.932.423.404
4.	2016	12.683.120.556	236.714.789.668
5.	2017	(39.112.510.912)	252.002.580.129

No	Tahun	Laba Setelah Pajak (Rp)	Total Aset (Rp)
1.	2013	64.022.841.460	1.480.720.812.133
2.	2014	27.808.898.021	1.667.411.833.809
3.	2015	(40.839.275.239)	2.563.343.153.139
4.	2016	12.683.120.556	2.972.885.482.438
5.	2017	(39.112.510.912)	3.284.333.367.539

No	Tahun	Laba Setelah Pajak (Rp)	Total Modal (Rp)
1.	2013	64.022.841.460	835.490.518.562
2.	2014	27.808.898.021	882.352.377.517
3.	2015	(40.839.275.239)	1.403.993.534.078
4.	2016	12.683.120.556	1.710.401.211.954
5.	2017	(39.112.510.912)	1.709.415.059.894



Lampiran 2 Perhitungan Data

1. Perhitungan rasio likuiditas current ratio = aktiva lancar : hutang lancar Current ratio PT. Bukit Uluwatu Villa Tbk

No	Tahun	Aktiva Lancar (Rp)	Hutang Lancar (Rp)	CR (kali)
1.	2013	295.458.707.034	205.297.343.351	1,44
2.	2014	303.458.133.213	241.720.098.704	1,26
3.	2015	245.486.315.904	378.948.112.101	0,65
4.	2016	558.899.234.065	486.882.986.981	1,15
5.	2017	523.717.097.404	1.085.707.448.074	0,48
<i>Rata-Rata Total Current Ratio</i>				0,99

Perhitungan quick ratio = aktiva lancar – persediaan : hutang lancar Quick ratio PT. Bukit Uluwatu Villa Tbk

No	Tahun	Aktiva Lancar (Rp)	Persediaan (Rp)	Hutang Lancar (Rp)	QR (kali)
1.	2013	295.458.707.034	3.386.801.455	205.297.343.351	1,42
2.	2014	303.458.133.213	4.001.168.717	241.720.098.704	1,24
3.	2015	245.486.315.904	4.472.579.391	378.948.112.101	0,64
4.	2016	558.899.234.065	4.539.149.515	486.882.986.981	1,14
5.	2017	523.717.097.404	4.167.227.411	1.085.707.448.074	0,48
<i>Rata-Rata Total Quick Ratio</i>					0,98

2. Perhitungan rasio leverage atau solvabilitas

Debt to total asset ratio = total hutang : total aset

Debt to total asset PT. Bukit Uluwatu Villa Tbk

No	Tahun	Total Hutang (Rp)	Total Aset (Rp)	DAR (%)
1.	2013	645.230.293.571	1.480.720.812.133	43,58
2.	2014	785.059.456.292	1.667.411.833.809	47,08
3.	2015	1.159.349.619.061	2.563.343.153.139	45,22
4.	2016	1.262.484.270.484	2.972.885.482.438	42,67
5.	2017	1.574.918.307.645	3.284.333.367.539	47,95
<i>Rata-Rata Total Debt to Total Asset Ratio</i>				45.3

Debt to total equity ratio = total hutang : total modal

Debt to total equity PT. Bukit Uluwatu Villa Tbk

No	Tahun	Total Hutang (Rp)	Total Modal (Rp)	DER (%)
1.	2013	645.230.293.571	835.490.518.562	77,73
2.	2014	785.059.456.292	882.352.377.517	88,97
3.	2015	1.159.349.619.061	1.403.993.534.078	82,58
4.	2016	1.262.484.270.484	1.710.401.211.954	73,81
5.	2017	1.574.918.307.645	1.709.415.059.894	92,13
<i>Rata-Rata Total Debt to Total Equity Ratio</i>				83,04

3. Perhitungan rasio aktivitas

Total asset turnover = penjualan : total aset

Total asset turnover PT. Bukit Uluwatu Villa Tbk

No	Tahun	Penjualan (Rp)	Total Aset (Rp)	TATO (kali)
1.	2013	243.688.962.373	1.480.720.812.133	0,16x
2.	2014	256.499.390.082	1.667.411.833.809	0,15x
3.	2015	198.932.423.404	2.563.343.153.139	0,08x
4.	2016	236.714.789.668	2.972.885.482.438	0,08x
5.	2017	252.002.580.129	3.284.333.367.539	0,08x
<i>Rata-Rata Total Asset Turn Over</i>				0,11x

Fixed asset turnover = penjualan : aktiva tetap neto

Fixed asset turnover PT. Bukit Uluwatu Villa Tbk

No	Tahun	Penjualan (Rp)	Aktiva tetap neto (Rp)	FATO (kali)
1.	2013	243.688.962.373	456.769.145.023	0,53x
2.	2014	256.499.390.082	440.079.577.406	0,58x
3.	2015	198.932.423.404	1.021.635.713.312	0,19x
4.	2016	236.714.789.668	1.052.566.004.926	0,22x
5.	2017	252.002.580.129	1.083.235.623.627	0,23x
<i>Rata-Rata Total Fixed Asset Turn Over</i>				0,35x

4. Perhitungan rasio profitabilitas

Net profit margin = laba tahun berjalan : penjualan

Net profit margin PT. Bukit Uluwatu Villa Tbk

No	Tahun	Laba Setelah Pajak (Rp)	Penjualan (Rp)	NPM (%)
1.	2013	64.022.841.460	243.688.962.373	26,27
2.	2014	27.808.898.021	256.499.390.082	10,88
3.	2015	(40.839.275.239)	198.932.423.404	(20,51)
4.	2016	12.683.120.556	236.714.789.668	5,37
5.	2017	(39.112.510.912)	252.002.580.129	(15,52)
<i>Rata-Rata Total Net Profit Margin</i>				1,30

Return on asset = laba tahun berjalan : total aset

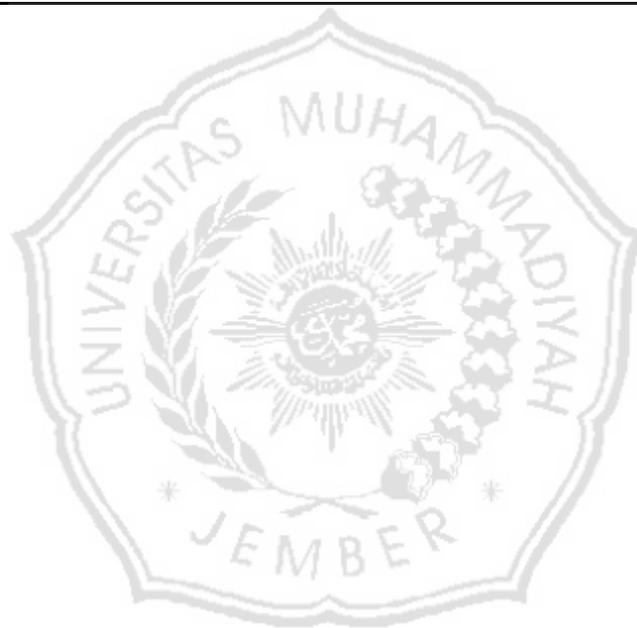
Return on asset PT. Bukit Uluwatu Villa Tbk

No	Tahun	Laba Setelah Pajak (Rp)	Total Aset (Rp)	ROA (%)
1.	2013	64.022.841.460	1.480.720.812.133	4,32
2.	2014	27.808.898.021	1.667.411.833.809	1,67
3.	2015	(40.839.275.239)	2.563.343.153.139	(1,59)
4.	2016	12.683.120.556	2.972.885.482.438	0,43
5.	2017	(39.112.510.912)	3.284.333.367.539	(1,19)
<i>Rata-Rata Total Return On Asset</i>				1,36

Return on equity = laba tahun berjalan : total modal

Return on equity PT. Bukit Uluwatu Villa Tbk

No	Tahun	Laba Setelah Pajak (Rp)	Total Modal (Rp)	ROE (%)
1.	2013	64.022.841.460	835.490.518.562	7,65
2.	2014	27.808.898.021	882.352.377.517	3,17
3.	2015	(40.839.275.239)	1.403.993.534.078	(2,91)
4.	2016	12.683.120.556	1.710.401.211.954	0,74
5.	2017	(39.112.510.912)	1.709.415.059.894	(2,28)
<i>Rata-Rata Total Return On Equity</i>				2.44



Lampiran 3 Kondisi Kinerja Keuangan PT. Bukit Uluwatu Villa Tbk
Periode 2013-2014

No	Keterangan	Tahun					Rata-rata rasio	Standart	Kondisi
		2013	2014	2015	2016	2017			
1. Rasio Liquiditas									
a.	CR	1,44x	1,26x	0,65x	1,15x	0,48x	0,99x	> 2x	Kurang baik
b.	QR	1,42x	1,24x	0,64x	1,14x	0,48x	0,98x	> 1,5x	Kurang baik
2. Rasio Lverage atau Solvabilitas									
c.	DAR	43,58 %	77,08 %	45,22 %	42,67 %	47,95 %	45,3 %	< 35%	Kurang baik
d.	DER	77,73 %	88,97 %	82,58 %	73,81 %	92,13 %	83,04 %	< 90%	baik
3. Rasio Aktivitas									
e.	TATO	0,16x	0,15x	0,08x	0,08x	0,08x	0,11x	> 2x	Kurang baik
f.	FATO	0,53x	0,58x	0,19x	0,22x	0,23x	0,35x	> 5x	Kurang baik
4. Rasio Profitabilitas									
g.	NPM	26,27 %	10,88 %	(20,51 %)	5,37%	(15,52 %)	1,30 %	> 20%	Kurang baik
h.	ROA	4,32%	1,67%	(1,59 %)	0,43%	(1,19 %)	1,36 %	> 30%	Kurang baik
i.	ROE	7,65%	3,17%	(2,91 %)	0,74%	(2,28 %)	2,44 %	> 40%	Kurang baik